



Annual Report 2015

Program Services in 2015 | Joy, Success & Independence

WHO WE SERVE

860

TOTAL NUMBER OF PARTICIPANTS SERVED IN 2014

68%

UNDER THE AGE OF 18

55%

ARE FEMALE

45%

ARE MALE

HOURS OF CLIENT SERVICES = 10,049 (UP FROM 9,638 IN 2014)

J. F. SHEA THERAPEUTIC RIDING CENTER

2015 BOARD OF DIRECTORS

Officers

JOHN M. FRANK – Board Chair; John M. Frank Construction, Founder & CEO

CHRISTOPHER HOPPER – Vice Chair – Development; Crosby Insurance, Inc.

LAURA MULLER – Vice Chair-Planning; The Capital Group Companies

BONNIE EASTMAN – Secretary, Bonnie Gonzales Interiors

LES THOMAS – Treasurer, Retired, Former President of Shea Homes Southern California

JENNY KLEIN – Member at Large, Community Leader

GILBERT AGUIRRE – Member at Large; Rancho Mission Viejo, EVP of Ranch Operations

KATHLEEN McCLEMMY – Member at Large; Meetings & Conventions Manager; American Society for Aesthetic Plastic Surgery

SUSIE ROOF, PT – Member at Large, Director of Rehabilitation Services Saddleback Memorial; Past Board Chair

DEBBIE MARTIN – Immediate Past Board Chair, Community Leader

Members at Large

KERRY BURNIGHT, PhD – Ageless Alliance

JEFF CUNNINGHAM – Shea Properties

JULIE FROST – Community Leader

TONY GREGORY – Custom Goods, LLC

JULIE GUIZAN – Shea Properties

MARCIA JAGER – Community Leader; Past Board Chair

AMBER OFFIELD – Community Leader

PAUL O'MARA – Wells Fargo Bank

SUSAN PUREL – Community Leader

STEVE STAMBAUGH – CPA

E.J. TRACY – Chair, Tracy Industries, Inc.

GARY URBAN – GMU Geotechnical, Inc.

JIM WASHBURN – DPR Construction

Key Staff Members

DANA BUTLER-MOBURG – Executive Director

WALLACE CHAN – Chief Operating Officer

JANELLE ROBINSON, PT – Director, Therapeutic Programs



The Shea Center
for Therapeutic Riding

www.sheacenter.org

TOP 10 DIAGNOSES TREATED AT THE SHEA CENTER

Physical and cognitive disabilities comprise 63 diagnoses seen at The Shea Center in 2015 with 72% of our clients having a diagnosis in one of the following top 10:

- | | | |
|--------------------------|-----------------------|--------------------|
| 1 Autism 31% | 5 Down Syndrome 4% | 9 Rett Syndrome 2% |
| 2 Cerebral Palsy 15% | 6 Seizure Disorder 4% | 10 Spina Bifida 2% |
| 3 Developmental Delay 5% | 7 ADHD 2% | |
| 4 Stroke 5% | 8 Hydrocephalus 2% | |

Number of clients riding six or more years = 23%

OUR VOLUNTEERS & STAFF

750+ TOTAL NUMBER OF ANNUAL VOLUNTEERS

210 = average number of weekly program volunteers

25,450+ = number of hours of time and talent donated by our volunteers

7% have volunteered more than 5 years

53% of volunteers are over 18 years of age

88% of volunteers are female

12% of volunteers are male

14 is the minimum age for our volunteers

22 full time staff;

15 part time or contract staff

2,453 training hours

OUR HORSES & PONIES

22 NUMBER OF HORSES AND PONIES OF VARIOUS BREEDS THAT SERVED OUR CLIENTS IN 2015

Program fees account for only 12% of our annual operating revenue.

Our generous donors provide the rest.

2015 HIGHLIGHTS

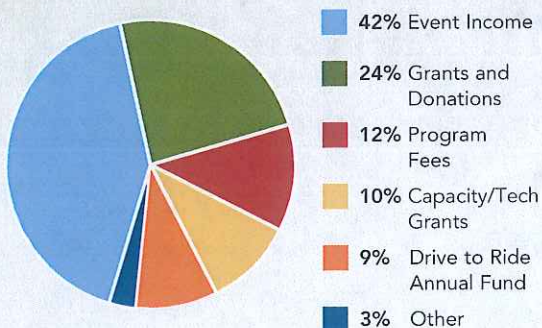
- Volunteer training, community relations, guest speakers, and other events added 4,700 hours of activity in addition to client services
- Therapy services increased 23% over 2014
- Military programs saw 300 participants (up 50% from 2014)
- Inclusive summer camp for children with and without special needs
- All three major events sold out
- Dr. Temple Grandin spoke at The Shea Center
- Salesforce software used to improve client services
- Celebrated Allie Reilly as the Rookie Volunteer of the Year, Courtney Yacovone as the Youth Volunteer of the Year, and Deana Bergquist as the Adult Volunteer of the Year
- Honored Jim Washburn with the Mark E. Aldrich Board Leadership Award
- Celebrated annual gala honorees Mark Aldrich and Aldrich & Bonnefin, PLC and The Capital Group Companies Charitable Foundation

THE J.F. SHEA THERAPEUTIC RIDING CENTER IS DEDICATED TO IMPROVING THE LIVES OF PEOPLE WITH DISABILITIES THROUGH THERAPEUTIC HORSE-RELATED PROGRAMS.



WHERE DOES OUR REVENUE COME FROM?

We are grateful to our many generous donors who provided 88% of our revenue in 2015.



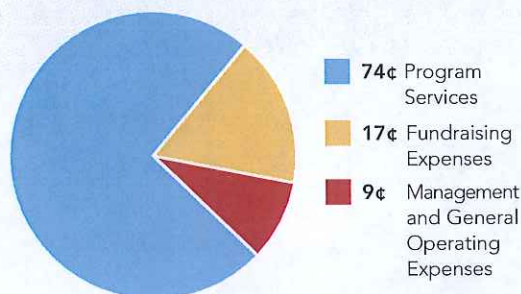
Thank you to our donors!

In 2015, 1,670 contributors supported The Shea Center. Thank you for every gift and to these friends who contributed \$5,000 or more during 2015.

HOW WE USED OUR DONOR DOLLARS

\$3.0 million = annual budget to operate The Shea Center in 2015

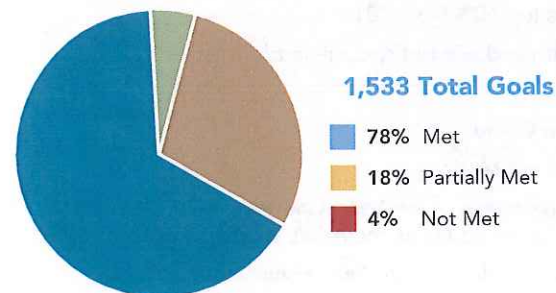
74 cents of every dollar donated was spent on therapeutic riding programs for our clients.



For a complete 2014 financial report, contact Dana Green at (949) 240-8441 x 109 or dgreen@sheacenter.org.

ACHIEVEMENT GOALS REVIEW 2015

Each year, the program services staff set client achievement goals to measure progress of The Shea Center's returning clients and effectiveness of our program services. Several factors can affect client achievement including health, attendance, and consistency.



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|---|--|---|
| Gilbert Aguirre | Lori & Brian Hirth | Donald L. Schoellerman Foundation |
| Aldrich & Bonnefin, PLC | The William & Margaret Fern Holmes Family Foundation | Mary Ann Schoellerman |
| Mark Aldrich | Cecilia & Christopher Hopper | Jill & Charles Schreiber |
| Anonymous | Horses for Healing Group | Shady Canyon Golf Club Charitable Foundation |
| Applied Medical | Lynda & Richard Hynan | Shea Homes Southern California |
| Arnold & Mabel Beckman Foundation | Betty Jean Iler | Silverline Construction, Inc. |
| Assistance League of Laguna Beach | Irvine BMW | Linda I. Smith |
| Stacy & Brad Barlow | Jacqueline Badger Mars 2009 Charitable Lead Trust | Vicki Smith |
| Bayley Construction | Jenny & Bill Klein | Snyder Langston |
| Deana & Mark Bergquist | John M. Frank Construction, Inc. | South County Auto Group |
| Mike Bilek | Terry & Rande Johnsen | Stuart Kane LLP |
| Annika & Mark Bishop | Karyn and Damon Shelly Family Foundation | Mozelle & Myron Sukut |
| Janet Bonnefin | KNU Foundation | Samantha & Matt Taylor |
| Richard & Gloria Broming | LA84 Foundation | The Bank of America Charitable Foundation, Inc. |
| Karen & Peter Burke | Diana & Jerry La Mott | The Capital Group Companies Charitable Foundation |
| Capital Group | Nicole La Mott | The Corley Foundation |
| Channel Equipment Co. | Vera & Kirk Langs | The Crean Foundation |
| David Clare | Nancy & Derek Lewis | The Green Foundation |
| David R. Clare & Margaret C. Clare Foundation | Nicki Lucas | The Mary Alice Fortin Foundation, Inc. |
| Click Family Foundation | Wendy & Everett Manning | The Offield Family Foundation |
| Allyson & Paul Constantino | Debbie & Rhoads Martin | The Sence Foundation |
| Debra Corley | Mary and Emanuel Rosenfeld Foundation | The Walden W. & Jean Young Shaw Foundation |
| Crevier Family Foundation | Pam & Dave Moellenhoff | Ellen & Les Thomas |
| Mike Danzi | Laura & Joe Muller | Patti & Louis Tomaselli |
| Sheryl & Adam DeVone | Art Nicholas | Don Thompson |
| DPR Construction | O'Connell Family Foundation Trust | Francis P. Torino Foundation |
| Ashlee & Kelly Dunagan | Michael B. O'Donoghue Foundation Fund | Thomas and Erma Jean Tracy Family Foundation |
| Bonnie & David Eastman | Amber & Calen Offield | Michael Trumble |
| Mark Eddy | Wendy Offield | Trustee Corps |
| Edwards Lifesciences Foundation | O.L. Halsell | Ueberroth Family Foundation |
| Ralph Eidem, Jr. | Connie & Paul O'Mara | Donna & Gary Urban |
| Employees Community Fund of Boeing California | Orange County Community Foundation | Wells Fargo |
| Farmers & Merchants Bank | Orion Risk Management | Sue & Kurt Werner |
| Megan & Art Flores | Monica & Tom Parr | Liz & Steve Williams |
| Penny & Jon Fosheim | Julianna Pyott | Winnpointe Corporation |
| Sharon & John Frank | Rancho Mission Viejo Rodeo, LLC | Laura & Eric Wolff |
| Lissa Freese | Susie & Rob Roof | Allison & Ron Worobey |
| Julie & Stuart Frost | Darlene & Steve Rudkin | |
| George Hoag Family Foundation | | |
| Mellaurie & Steve Gilmore | | |
| Golden State Foods Foundation | | |
| Griswold Industries | | |
| Linda Heald | | |

- Ongoing veterinary care for our horses and ponies is donated to The Shea Center by Richard Markell, DVM of Ranch & Coast Equine Practice.
- Horse dentistry services donated by Larry H. Kelly, DVM.
- Horseshoeing expenses are discounted by farriers Rick Rabin and Vic Sebring.

