



The **SheaCenter**
for Therapeutic Riding

2009 Highlights – A Transformational Year

■ Served more than **392 children, teens and adults** with over 54 diagnosed disabilities through our hippotherapy and therapeutic sport riding programs.

■ Broke ground on our new **Klein Family Education & Therapy Building** on May 4, 2009 and completed construction on schedule and under budget on November 30.

■ Responded to unpredictable economic times in 2009 by consolidating our program service hours and reducing our operating expenses without reducing client services. **We conserved our financial and staff resources** and continued to be excellent stewards of donor dollars.

■ Raised more than **\$615,000 from 313 generous donors** through the KleinMatch fundraising challenge – 100 percent of funds raised through the KleinMatch were used to operate the Center and support our programs in 2009.

■ Awarded more than \$54,000 in **financial aid to rider families**. The ability to provide financial aid to families in need was made possible by many generous donors who contributed to the Fosheim Fund and the Drive to Ride Annual Fund.

■ To better serve the disabled community in Southern California, **we collaborated** with local public, nonprofit, and service organizations in our community including: Capistrano Unified School District's RH Dana Exceptional Needs Facility, New Vista School, Vocational Visions, National Charity League, Rotary Club, and 13 middle and high schools.

www.sheacenter.org

Brian Carter/Pixel That! Photography



Trish Evans



PROGRAM SERVICES IN 2009

Transforming Lives One Ride at a Time

Our Clients

392 = TOTAL NUMBER OF CLIENTS SERVED IN 2009

81% of clients are under age 18

19% of clients are over age 18

55% of our clients are female; **45%** percent of our clients are male

FACT: Autism is our #1 diagnosis. Cerebral palsy is #2.

TOP 10 DIAGNOSES TREATED AT THE SHEA CENTER

FACT: Physical and cognitive disabilities comprise more than 54 diagnoses seen at The Shea Center in 2009 with 75% of our clients having a diagnosis in one of the following top 10:

- | | | |
|---|--------------------------------|--|
| 1 Autism Spectrum/Aspergers Syndrome 31% | 4 Down Syndrome 4% | 8 Speech disorders 2% |
| 2 Cerebral palsy 21% | 5 Rett Syndrome 3% | 9 Traumatic brain injury (TBI) 2% |
| 3 Developmental delay 7% | 6 Mental retardation 3% | 10 Dyspraxia & Multiple Sclerosis (MS) are tied at 1% |
| | 7 Seizure disorder 2% | |

Jenna Castello/www.whinnysnap.com



Our Volunteers & Staff

450 = TOTAL NUMBER OF ANNUAL VOLUNTEERS

200 = average number of weekly program volunteers

15,000 = Number of hours of time and talent donated by our volunteers

62% of volunteers are over 18 years of age

38% of volunteers are under 18

87% of volunteers are female; **13%** of volunteers are male

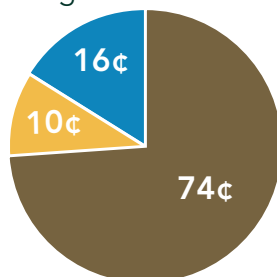
FACT: 14 is the minimum age for our volunteers (effective 4/1/2010)

9 full-time staff; **11** part-time or contract staff

Our Horses & Ponies

18 = number of horses and ponies of various breeds served our clients in our therapeutic riding programs in 2009

FACT: Program fees account for less than 15% of our annual operating revenue. Our generous donors provide the rest.



HOW WE USED OUR DONOR DOLLARS IN 2009:

\$1.8 million = annual budget to operate The Shea Center in 2009

84 cents of every dollar donated was spent on therapeutic riding programs for our clients and the general operating expenses.

- **74¢** – program services
- **10¢** – management and general operating expenses
- **16¢** – fundraising expenses

2009 audited financial statements available by request



The **SheaCenter**
for Therapeutic Riding

THE J.F. SHEA THERAPEUTIC RIDING CENTER IS DEDICATED TO IMPROVING THE LIVES OF PEOPLE WITH DISABILITIES THROUGH THERAPEUTIC HORSE-RELATED PROGRAMS.

Board of Directors

OFFICERS & EXECUTIVE COMMITTEE MEMBERS

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Attorney, Aldrich Bonnefin & Moore, PLC

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Attorney, CPA – Law Offices of Steven P. Howard

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Community Leader

Steve Stambaugh – Treasurer
CFO/CIO Shea Properties

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Community Leader

Jenny Klein – Member at Large
Community Leader

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Interim Director of Rehabilitation Services, Saddleback Memorial Hospital

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Claim Jumper Restaurants, Retired Director of Community Relations

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Rider Parent and Volunteer

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Rider Parent, CEO, Sam Pievac Company

Hank Rams
Program Volunteer, Retired Banker

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Community Leader

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Immediate Past Treasurer, Former CEO of VARCO

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Founder, 360 Commercial Partners

EX-OFFICIO

Fran Joswick

Jack Godard

Thank You to our Generous Donors!

In 2009, 957 donors supported The Shea Center. We appreciate every donor who supports our mission and recognize the following donors who gave \$5,000 or more to

The Shea Center during 2009:



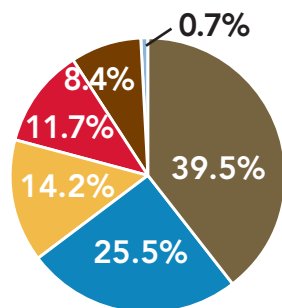
- Janet & Amos Deacon
- Donald L. Schoellerman Foundation
- DPR Construction
- Bonnie & David Eastman
- Ralph Eidem Jr.
- Sharon English
- Jane Flynn
- Penny & Jon Fosheim
- Lissa Freese
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- Horses For Healing Group
- Irvine Health Foundation
- Judy & Gary Jennison
- Belinda & Peter Kiesecker
- Jenny & Bill Klein
- The Lloyd E. & Elisabeth H. Klein Family Foundation
- Mildred & Marian Kiger Foundation
- KNU Foundation
- Kraft Foods Matching Gifts Program
- LA84 Foundation
- Diana & Jerry LaMott
- Vera & Kirk Langs
- Nancy & Derek Lewis
- Debbie & Rhoads Martin
- Microsoft Matching Gifts Programs
- Miracle Foundation Fund
- Amy & Craig Nickoloff
- O'Connell Family Foundation Trust
- Pacific Life Foundation
- Edwin W. Pauley Foundation
- Janice & Martin Pickett
- Deborah & Scott Pievac
- Ranch & Coast Equine Practice
- Rancho Mission Viejo Rodeo, LLC
- Jill & Charles Schreiber
- Schriber Family Fund
- Sandy Segerstrom-Daniels & John Daniels
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- May & Stanley Smith Charitable Trust
- Jill & David Stearns
- Team Up For Down Syndrome
- Ellen & Les Thomas
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- Thomas J. Tracy & Erma Jean Tracy Family Foundation
- Ueberroth Family Foundation
- U.S. Food Service
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- Adlin Construction
- Mark Aldrich
- Angels Baseball Foundation
- Anonymous (3)
- Shannon & George Argyros, Jr.
- Assistance League of Laguna Beach
- AT&T
- Kim & Tom Bengard
- The Bengard Foundation
- Boeing Employees Community Fund of California
- Busch Firm
- The Capital Group Companies Charitable Foundation
- Helen & William Close
- Coca-Cola Company
- The Crean Foundation
- Crevier BMW/Mini

Annual veterinary care for our horses and ponies is donated to The Shea Center by Richard Markell, DVM of Ranch & Coast Equine Practice

Horse shoeing expenses are discounted by farrier Rick Rabin.

FACT: The Shea Center relies on charitable gifts, foundation grants, and event sponsorships from our many generous friends to support our therapeutic riding programs and ensure that our services are as accessible and affordable for our clients with disabilities.



WHERE DOES OUR REVENUE COME FROM?

We are grateful to our many generous donors who provided more than 85% of our revenue in 2009.

- 39.5% EVENTS
- 25.5% 2009 KLEINMATCH
- 14.2% PROGRAM FEES
- 11.7% GRANTS & DONATIONS
- 8.4% DRIVE TO RIDE ANNUAL FUND
- 0.7% OTHER

