



**J. F. SHEA THERAPEUTIC RIDING CENTER**

**2012 BOARD OF DIRECTORS**

*Officers*

MARCIA JAGER – Board Chair, Community Leader

GILBERT AGUIRRE – Vice Chair-Planning; Rancho Mission Viejo, EVP of Ranch Operations

DEBBIE MARTIN – Secretary, Community Leader

STEVE STAMBAUGH – Treasurer, CPA

JENNY KLEIN – Member at Large, Community Leader

MARK ALDRICH, ESQ. – Immediate Past Board Chair, Attorney, Aldrich Bonnefin & Moore

*Members at Large*

LARRY BILL – Retired, Claim Jumper Restaurants

JON FOSHEIM – Oak Hill REITS, Founder, Principal

JOHN M. FRANK – John M. Frank Construction, Inc.

JULIE FROST – Community Leader and Volunteer

STEVE HOWARD – Attorney, CPA-Law Offices of Steven P. Howard

NANCY LEWIS – Rider Parent

DAVID LUVISA – Hunterwise Financial, Managing Director

KATHLEEN McCLEMMY – Rider Parent and Volunteer

SCOTT PIEVAC – Rider Parent, Sam Pievac Company, CEO

SUSAN PUREL – Community Leader

HANK RAMS – Banco Popular, Retired Manager, Capital Markets

RENEE RITCHIE – Community Leader

LES THOMAS – Retired, Former President of Shea Homes Southern California

LOUIS TOMASELLI – Founder, 360 Commercial Partners

*Ex-officio*

FRAN JOSWICK

JACK GODARD



**The Shea Center**  
*for Therapeutic Riding*

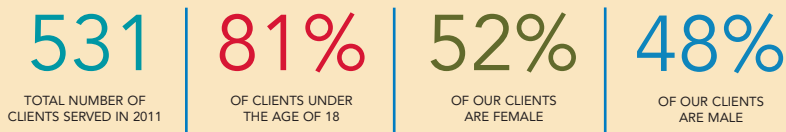
[www.sheacenter.org](http://www.sheacenter.org)

# Annual Report 2011



*Program Services in 2011 | Changing Lives One Stride at a Time*

## OUR CLIENTS



**7,000+** HOURS OF CLIENT SERVICES ARE PROVIDED EACH YEAR.

## TOP 10 DIAGNOSES TREATED AT THE SHEA CENTER

*Physical and cognitive disabilities comprise more than 60 diagnoses seen at The Shea Center in 2011 with 40% of our clients having a diagnosis in one of the following top 10:*

- |  |  |                          |
|--|--|--------------------------|
| 1 Autism Spectrum/Aspergers <b>13%</b> | 5 Traumatic Brain Injury (TBI) <b>2%</b> | 9 Microcephaly <b>1%</b> |
| 2 Cerebral Palsy <b>12%</b>            | 6 Rett Syndrome <b>1%</b>                | 10 Stroke <b>1%</b>      |
| 3 Down Syndrome <b>4%</b>              | 7 Speech Delay <b>1%</b>                 |                          |
| 4 Developmental Delay <b>4%</b>        | 8 Hydrocephalus <b>1%</b>                |                          |

## OUR VOLUNTEERS & STAFF

**600+** = TOTAL NUMBER OF ANNUAL VOLUNTEERS

**200** = average number of weekly program volunteers

**18,000+** = number of hours of time and talent donated by our volunteers

**11%** have volunteered more than 5 years

**62%** of volunteers are over 18 years of age

**89%** of volunteers are female

**11%** of volunteers are male

*14 is the minimum age for our volunteers*

**11** full-time staff; **13** part-time or contract staff

## OUR HORSES & PONIES

**20** = number of horses and ponies of various breeds that served our clients in 2011

*Program fees account for less than 19% of our annual operating revenue.*

*Our generous donors provide the rest.*

## ANNUAL REPORT HIGHLIGHTS 2011

**Mike Mussallem**, CEO of Edwards Lifesciences joined us as our keynote speaker at the Business Leaders for Philanthropy evening.

New board chair **Marcia Jager** started her two-year term; retiring board chair **Mark Aldrich** was awarded the inaugural Mark E. Aldrich Board Leadership Award.

The **Inclusive Fitness Center** was opened with new pilot programs for clients to help them focus on additional strength, balance and coordination exercises in addition to riding.

**Expense controls** were diligently implemented and followed. Thank you generous donors and careful staff management.

We held more than **54 gatherings and meetings** at The Shea Center.

Our **BBQ set new records** for revenue and new event partners.

**Collaborative partners** include RH Dana Exceptional Needs Facility, Vocational Visions, National Charity League and an internship site for more than 11 university affiliations for physical therapy students.

**More than \$40,000 was given** to client families in financial aid through tuition and fee reduction.

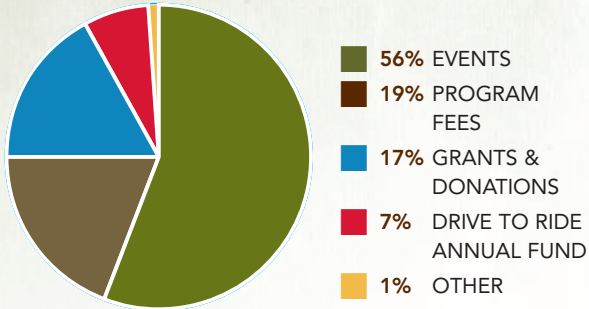
We continued to fund **Operation SaddleUp** for wounded warriors located in Ramona at Cornerstone Therapeutic Riding Center. Thank you RichLynd Fund!

THE J.F. SHEA THERAPEUTIC RIDING CENTER IS DEDICATED TO IMPROVING THE LIVES OF PEOPLE WITH DISABILITIES THROUGH THERAPEUTIC HORSE-RELATED PROGRAMS.



### WHERE DOES OUR REVENUE COME FROM?

We are grateful to our many generous donors who provided more than 80% of our revenue in 2011.



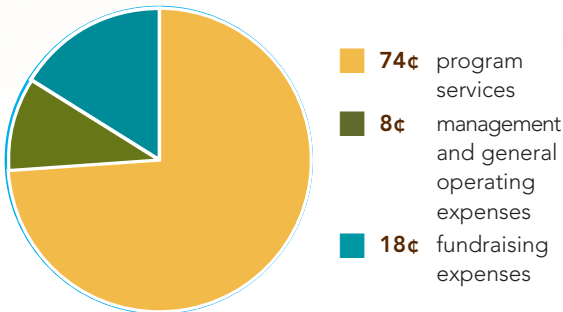
## Thank you to our donors!

*In 2011, 851 contributors supported The Shea Center. Thank you for every gift and to these friends who contributed \$5,000 or more during 2011.*

### HOW WE USED OUR DONOR DOLLARS

**\$2.1 million** = annual budget to operate The Shea Center in 2011

**74 cents of every dollar** donated was spent on therapeutic riding programs for our clients.

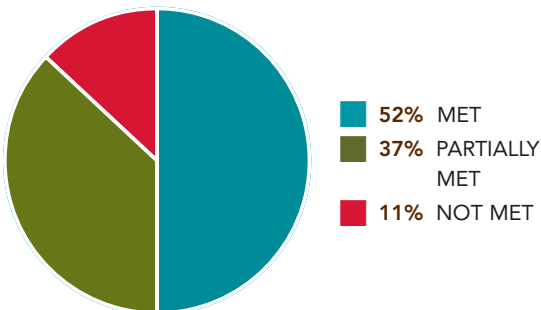


For a complete 2011 financial report, contact Dana Green at (949) 240-8441 x 109 or [dgreen@sheacenter.org](mailto:dgreen@sheacenter.org).

### ACHIEVEMENT GOALS REVIEW 2011

**1,275 Total Goals**

Each year the Program Services staff sets client achievement goals to measure the progress of The Shea Center's returning clients and the effectiveness of the program's services. Several factors can affect client achievement including health, attendance and consistency.



- Gilbert G. Aguirre
  - Mark Aldrich
  - Angels Baseball Foundation
  - Anonymous
  - Applied Medical
  - Assistance League of Laguna Beach
  - The Bank of America Charitable Foundation, Inc.
  - The Bengard Family
  - The Bengard Foundation
  - Tracy & Mike Bilek
  - Boeing Employees Community Fund of California
  - The Capital Group Companies Charitable Foundation
  - The Crean Foundation
  - Sandy Segerstrom-Daniels & John Daniels
  - DPR Construction
  - The Edwards Lifesciences Fund
  - The Patricia and Edward Evans Fund
  - Ralph Eidem, Jr.
  - First American Title Insurance Company
  - Penny & Jon Fosheim
  - Julie & Stuart Frost
  - Golden State Foods Foundation
  - Griswold Industries
  - The Gross Family Charitable Fund
  - Lori & Brian Hirth
  - Jodi & Steve Howard
  - Horses for Healing Group
  - Kelly & Lew Jacobs
  - Marcia & Fred Jager
  - Jenny & Bill Klein
  - KNU Foundation
  - Nancy & Derek Lewis
  - Jacqueline Badger Mars 2001 Charitable Lead Trust
  - Debbie & Rhoads Martin
  - Liz & Michael McCall
  - Kerry & Greg McCanna
  - Jay & Virginia McKie Foundation
  - Miracle Foundation Fund
  - Aleen & Julian Movsesian and Succession Capital Alliance
  - Newmeyer & Dillion, LLP
  - O'Connell Family Foundation Trust
  - The Offield Family Foundation
  - Lauren Twigg-Oglevee & Stevan Oglevee
  - Orange County Community Foundation
  - Janice & Martin Pickett
  - Rancho Mission Viejo Rodeo, LLC
  - Renee & David Ritchie
  - Donald L. Schoellerman Foundation
  - The Schoellerman Family Foundation
  - Jill & Chuck Schreiber, Jr.
  - The Sence Foundation
  - Linda I. Smith
  - May and Stanley Smith Charitable Trust
  - Smith Micro Software, Inc.
  - South County Lexus
  - Ellen & Les Thomas
  - Francis P. Torino Foundation
  - Thomas J. and Erma Jean Tracy Family Foundation
  - TJX Foundation, Inc.
  - Toyota Material Handling, USA, Inc.
  - Triple A Pumping & Jetting, Inc.
  - Ueberroth Family Foundation
  - Watson Land Company
  - Wells Fargo Bank
  - Laura & Eric Wolff
- Ongoing veterinary care for our horses and ponies is donated to The Shea Center by Richard Markell, DVM of Ranch & Coast Equine Practice*
- Horse dentistry services donated by Larry H. Kelly, DVM.*
- Horse shoeing expenses are discounted by farrier Rick Rabin.*

