



## 2022 Annual Report

The Shea Center is dedicated to improving the lives of people with disabilities through therapeutic horse-related programs.



*The* **SheaCenter**  
*for Therapeutic Riding*





## TABLE OF CONTENTS

- ▶ Our Clients
- ▶ Programs & Services
- ▶ Volunteers
- ▶ Herd Members
- ▶ Your Investment
- ▶ Donors
- ▶ Board of Directors
- ▶ Highlights
- ▶ 45 Years of Service
- ▶ Upcoming Events

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The Shea Center began as the Orange County Riding Center in 1978, founded by Nancy and Derek Lewis for their son Michael. As the first paid staff and executive director, social worker and equestrienne Fran Joswick worked alongside the Lewis Family to start the OCRC. The Shea Center now serves 1,500 participants each year.

### Another Year of Shea Magic

We approached 2022 with characteristic Shea optimism, but it was tempered with factors that have affected so many businesses and with one unusual twist – a horse shortage felt across our equine assisted services industry.

Through leadership, perseverance, partnership and dedication, The Shea Center not only survived, but thrived and continued to grow much-needed services.

We began the year with an equine facilitated mental health pilot program that proved so effective we hired mental health professional, Leeanna Rice, full time. Her charge has been to not only grow our direct services for those who will benefit from equine assisted psychotherapy, but to develop our partnerships to expand the reach of this profoundly impactful service.

Our client service hours hit a new record high mark of 17,000 hours with more than 1,500 people who attended Shea for a program or service.

Our Drive to Ride fundraiser, events, grants and other generous donations continued to fuel the incredible work of The Shea Center services. Through generous donations, we added five very special horses to the herd and were able to retire others.

We also benefited from the spectacular commitment of our board of directors, event and lesson volunteers. Everyone – with their time, treasure and talent – supported our mission to improve the lives of people with disabilities through therapeutic horse-related programs.

From our hearts, we thank you.

*Susan*

**Susan Chaney-Purel**  
Board Chair, The Shea Center

*Dana*

**Dana Butler-Moburg**  
CEO, The Shea Center



# Our Clients

17,125

client service hours

22.1% INCREASE ↑

9,257

therapy program  
service hours

10.5% INCREASE ↑

3,443

military program  
service hours

25.2% INCREASE ↑

430

mental health  
service hours

NEW PROGRAM

1,493

unique participants served including:

(Some clients participate in more than one service.)

288

therapy services

176

adaptive riding & horsemanship

488

summer camps

392

program events

266

special programs

75

disabilities treated including autism,  
cerebral palsy, genetic syndromes,  
and PTSD

89%

of clients received financial aid

72%

of clients are 17 and under

Client ages range from 2 - 90 years

## Client Spotlight: ABIGAIL

A Shea Center client for ten years, Abigail arrived at Shea unable to sit up straight due to a rare brain malformation called schizencephaly affecting motor skills and speech.

Now, Abigail is a confident rider, free to play and socialize due to her gained strength and independence. Learn more about Abigail's journey in this video.



# Programs & Services

Individuals with disabilities of all ages experience a broad spectrum of equine assisted services.

## SPECIAL PROGRAMS

- Event Partnerships
  - Beyond Blindness
  - Exceptional Family Member Program
- Military/Veterans
- Shea Summer Horse Camp
- Summer Camp Partnerships
  - Emerald Cove
  - Stepping Forward
- School/Field Trips
  - Capo Unified School District
  - Esperanza School
  - Foundation Groups
- Seniors
  - Council on Aging

## CORE PROGRAMS

- Physical/Occupational/Speech Therapy
- Adaptive Riding
- Equine Assisted Learning
- Equine Facilitated Psychotherapy (pilot program)
- Personal Training

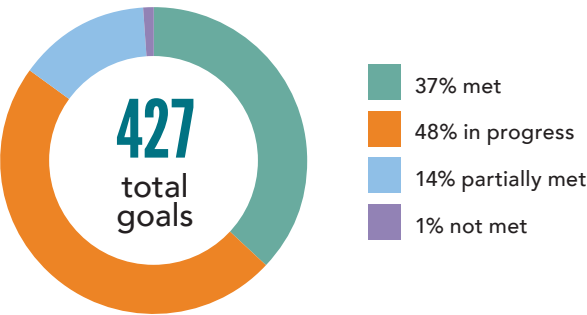


GET MORE  
INFORMATION  
ON PROGRAMS  
& SERVICES

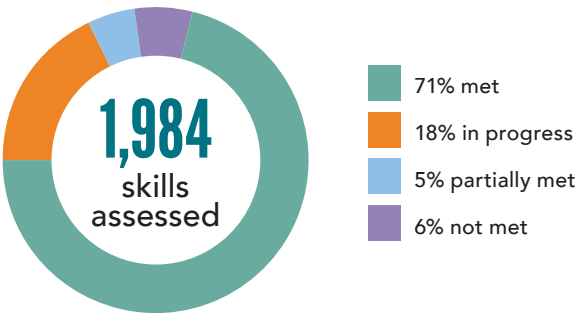
# Goals Met

Each year, the client services staff sets achievement goals to measure progress of The Shea Center’s clients and the effectiveness of our program services. Several factors can affect client achievement including health, attendance, and consistency.

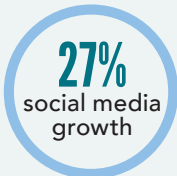
## THERAPY GOALS



## ADAPTIVE RIDING SKILLS ATTAINED



2022 PUBLIC  
RELATIONS  
SUCSESSES





# Our Volunteers

148

average lesson  
volunteers  
per week

19,578

total volunteer hours

700+

annual community  
volunteers

1,081

hours of continuing  
education for  
volunteers



COMMITTEE VOLUNTEERS



CORPORATE VOLUNTEERS



BARN SUPPORT VOLUNTEERS



BOARD VOLUNTEERS



FACILITY VOLUNTEERS



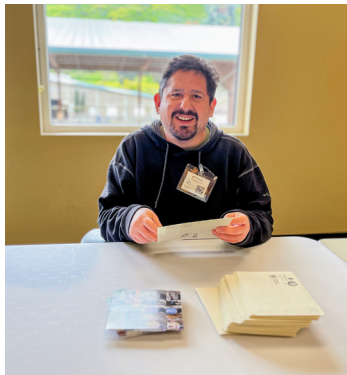
LESSON VOLUNTEERS



LESSON VOLUNTEERS



EVENT VOLUNTEERS



OFFICE VOLUNTEERS

## The Shea Center Volunteers

MAKING IT POSSIBLE TO SERVE OUR CLIENTS



# Herd Members

We have 12 different horse breeds in our herd, all with different shapes, sizes, gaits, and personalities to meet the various needs of our clients. Visit “Our Barn” on our blog to learn more.

## CELEBRATING OUR 2022 HERD MEMBERS



## 24 Herd Members Served Our Clients

(Not all Shea Center horses pictured)

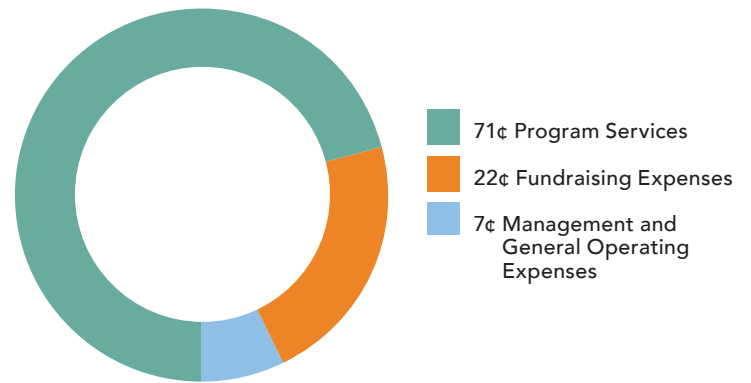
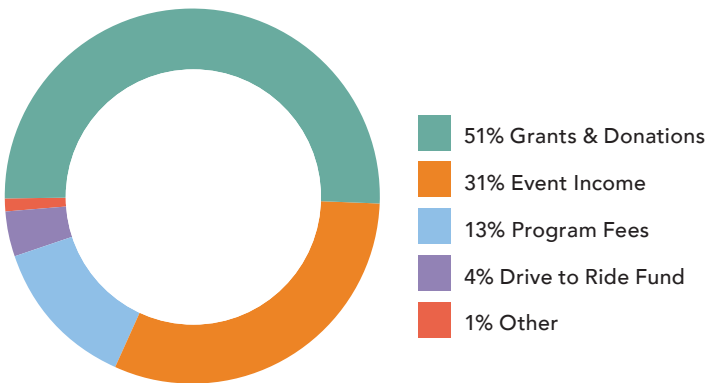
BECOME A HORSE SPONSOR



# Your Investment Transforms Lives

Thank you to our donors who provided **86%** of our support in 2022.

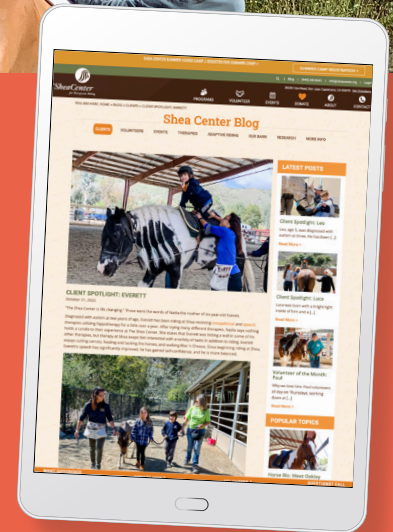
- **\$5.8 million** annual operating expenses
- **71¢ of every dollar** spent on program services
- Non-event revenue set new record of **45.6%** of total operating revenue
- Reached over **\$5 million** in endowment contributions



For a complete 2022 financial report, contact Dana Green at (949) 240-8441 x 109 or [dgreen@sheacenter.org](mailto:dgreen@sheacenter.org).

"The Shea Center is life changing. There are few opportunities available for children with disabilities. This unique experience is unmatched. The beautiful energy of this place cannot be quantified. It all comes together here being able to be outside and connect with the loving therapists, the wonderful volunteers, and of course the patient horses."

— Nadia, Everett's mom



**READ CLIENT STORIES**  
[SheaCenter.org/blog](https://www.sheacenter.org/blog)



# Donors

**Thank you to all of our donors. Your support is vital to our success.**

In 2022, 1,732 contributors supported The Shea Center. Thank you for every gift and to these friends who contributed \$5,000 or more during the year.



Gilbert G. Aguirre  
The Darren & Laurie Aitken Family  
Albertsons Companies Foundation  
Mark Aldrich & Doug Deimeke  
Alger Chaney Charitable Trust  
American Honda Motor Co., Inc.  
The Amerman Family Foundation  
Anaheim Ducks & Honda Center  
Meg & Benjamin Appelgate  
Doug Armstrong  
Assistance League of Laguna Beach  
Autism Speaks  
James Axtell  
Jacqueline Badger Mars 2009 Charitable Lead Trust  
Michelle & Chris Barwick  
Jim & Jennifer Bastian  
Bayley Construction  
Bearing Fruit Foundation  
Arnold & Mabel Beckman Foundation  
Kim & Tom Bengard  
Serena & Matt Benson  
Deana Bergquist  
Bilek Charitable Foundation  
Boot Barn Inc.

Kent Browning  
Sally & Chris Bull  
The Capital Group Companies Charitable Foundation  
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Jacqueline and Michael Casey Foundation  
Peggy Catron-Premo & Jerry Premo  
CBRE  
Susan Chaney-Purel  
Mark Chapin Johnson  
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Jamie & John Cocciarelli  
Cheryl & Steve Coffey  
Bryan & Cara Coniglio  
Debra Corley  
County Of Orange  
Cox Charities  
The Crean Foundation  
Crevier Family Foundation  
CSI Construction Company  
Jeff & Brenda Cunningham  
Mike Danzi  
Louise & Dennis Delaney  
The Dhont Family Foundation  
Draper Family Foundation

Robert Duffy  
Kelly & Ashlee Dunagan  
Carol & Kevin Dunn  
Bonnie & David Eastman  
Farmers & Merchants Bank Foundation  
Anne & Bruce Fettel  
Fidelity National Title Builder Services  
First American Title Insurance Company  
Ashley & Zach Fischer  
Fluidmaster Inc.  
The Mary Alice Fortin Foundation, Inc.  
Penny & Jon Fosheim  
Fountainhead Consulting Corp.  
Franzen Family Charitable Fund  
Lissa Freese  
Fullmer Construction  
Monica & Curt Garner  
Gary Sinise Foundation  
Gatherer Family Foundation  
GMU Geotechnical, Inc.  
Gochnauer Family Foundation  
Jack & Janet Godard  
Golden State Foods Foundation  
Goodman Insurance Services, Inc.

BMJ Gregory Charitable Foundation  
The Gregory Family  
Patrice & Jeremy Griffin  
H. T. F. Charitable Foundation  
O. L. Halsell Foundation  
Jessica & Steven Harvey  
Mark & Beth Hebner  
Mary Hill and Richard Leste  
Erin & John Hoefer  
The William & Margaret Fern Holmes Family Foundation  
Huitt-Zollars  
R. Brian & Nancy Hunsaker  
Don Iler  
Incenter Cares  
Insurance Industry Charitable Foundation  
It Takes A Family Foundation, Inc.  
The J. Grace Foundation Charitable Trust  
Rande & Terry Johnsen  
The Johnson Family Fund  
Ken & Debbie Johnson  
The Ken & Debbie Johnson Foundation  
Jones Lang LaSalle  
The Keenen Family





Jerry & Jackie Kehle  
 Betsy & Ray King  
 Betsy and Ray King Charitable Fund  
 Jenny & Bill Klein  
 KNU For Kids Foundation  
 Simone Lagomarsino & Blair Allan  
 David Lee  
 Nancy & Derek Lewis  
 Barbara & Scott Maccabe  
 Jules & Wendy Marine  
 Lori Marshall  
 Debbie & Rhoads Martin  
 Mary and Emanuel Rosenfeld Foundation  
 Michael B. O'Donoghue Foundation Fund  
 Living Legacy Foundation  
 Lloyd & Kerry Miller  
 Miracle Foundation Fund  
 Mission Hospital Regional Medical Center  
 Moca Foundation  
 Pam Moellenhoff  
 Harry & Ruthie Moore  
 Jeff & Jenny Moore  
 Moore Memorial Trust  
 Jill Moro

Arthur Morris & Claudia Villamizar  
 Irene Morris-Miller  
 MUFG Union Bank Foundation  
 Mike & Paula Murphy  
 Danny Murphy  
 The Nickoloff Family  
 Nick's Restaurants  
 O'Connell Family Foundation Trust  
 Deborah O'Connell  
 The Offield Family Foundation  
 Amber & Calen Offield  
 Paul O'Mara  
 Orion Risk Management  
 An Alera Company  
 Pacific Construction Group  
 Pacific Life Foundation  
 Lucy Perricone  
 Mark Powell & John Flemming  
 Julianna Pyott  
 Terri & Blake Quinn  
 Rancho Mission Viejo Rodeo, LLC  
 Ernest & Janet Rasyidi  
 Diane & Dave Reed  
 Michelle & Thomas Rhodes  
 Rialto Capital Management  
 Bob & Beth Rohe  
 Susie & Rob Roof

Linda & Stephen Rosa  
 Denise & Mark Rutherford  
 San Clemente Elks Lodge #2068  
 Al & Mary Ann Schoellerman Foundation  
 Donald L. Schoellerman Foundation  
 Jill & Charles Schreiber Jr.  
 Tom & Jill Schriber  
 Jeff Scott  
 The Walden W. & Jean Young Shaw Foundation  
 James & Ann Shea  
 Silverline Construction, Inc.  
 Linda I. Smith  
 Linda I. Smith Foundation  
 South Coast Plaza  
 Elena Cappadona & Stephen Stambaugh  
 Richard & Elizabeth Steele Endowment Fund  
 Ann Stuart Kling & Bill Kling  
 Taco Mesa  
 Cheri & Greg Talbott  
 The Bank of America Charitable Foundation, Inc.  
 Ellen & Les Thomas  
 Ueberroth Family Foundation

Union Bank  
 Unlimited Net Resources LLC  
 Jim Washburn  
 Ute Watson  
 Wescombe Family Foundation  
 Nancy Williams  
 Denise & Peter Wishney  
 Xperience Restaurant Group  
 Bob & Wendy Yoder

## In Recognition of Our Gift In-Kind Vendors

Aldrich & Bonnefin, PLC  
 All Leasing Services  
 Larry H. Kelly, DVM  
 Richard Markell, DVM  
 O.H. Kruse Grain & Milling  
 Platinum Performance  
 Rick Rabin  
 Vic Sebring



# Board of Directors

## J. F. Shea Therapeutic Riding Center 2022 Board of Directors

\*Past board chair

### OFFICERS

**Susan Chaney-Purel**

Board Chair; Community Leader

**Bonnie Eastman**

Vice Chair – Development; Bonnie Gonzales Interiors

**Tony Gregory**

Vice Chair – Planning; Custom Goods, LLC

**Amber Offield**

Secretary, Community Leader

**Greg Talbott**

Treasurer, Retired Banker

**John M. Frank\***

Immediate Past Board Chair; John Frank Construction, Construction

**Gilbert Aguirre**

Member at Large; Rancho Mission Viejo, EVP of Ranch Operations

**Mark Aldrich\***

Member at Large; Aldrich & Bonnefin, PLC, Past Board Chair

**Jack Godard\***

Past Board Chair

**Monsignor Art Holquin**

Member at Large, Pastor-Emeritus of Mission Basilica San Juan Capistrano

**Jenny Klein**

Member at Large; Community Leader

**Susie Roof, PT\***

Member at Large; Past Director of Rehabilitation Services Saddleback Memorial; Past Board Chair

**Kevin Walker**

Member at Large; Community Leader



### MEMBERS AT LARGE

**Meg Appelgate**

Gochnauer Family Foundation

**Jeff Cunningham**

Shea Properties

**Penny Fosheim**

Community Leader

**Carol Fox**

Orange County Business Journal

**Julie Frost**

Community Leader

**Marcia Jager\***

Community Leader;  
Past Board Chair

**Betsy King**

Community Leader

**Pam Moellenhoff**

Community Leader

**Jeff Moore**

CBRE

**Paul O'Mara**

U.S. Bank

**Julianna Pyott**

Community Leader

**Jill Schriber**

Community Leader

**Jim Washburn**

Community Leader

### LEADERSHIP STAFF

**Dana Butler-Moburg**

Chief Executive Officer

**Wallace Chan**

Chief Operating Officer

**Agnes McGlone Swanson**

Chief Development Officer

**Janelle Robinson, PT**

Chief Program Officer





# 2022 Highlights

## AWARDS

- Awarded Best Places to Work by *Orange County Business Journal*
- Awarded by *ParentingOC*
  - Best Special Needs Camp
  - Best Special Needs Therapy
- *The Capistrano Dispatch* Best of San Juan People's Choice Horseshoe Awards:
  - Best Nonprofit
  - Best Horse Training
  - Best Riding Lesson
  - Best Summer Camp
  - Best Local Annual Event (Annual BBQ & Family Faire)



## STAFF

- Hired barn manager
- Appointed equine operations manager
- Recruited mental health clinician
- Brought on volunteer equine training position
- 57 full-time and part-time employees & contractors
- 2,159 continuing education hours completed

## FACILITIES

- Added two new crossies, two automatic restroom doors, and two turnout pens
- Added recycled rubber footing to Klein Arena and round pens
- Installed TV monitor outside volunteer office



"From the first time we worked with the horses, there was an instant connection that transferred from horse to rider to our marriage. Not only is my husband a changed man, but I have changed as well. It's not just therapy that's happening, it's healing!"

— Kim (wife of a military veteran)



# 45 Years of Service

As we begin our 45<sup>th</sup> year, continued demand for our services requires investment in technology to stay relevant, grow capacity, and advance our ability to meet growing client and community needs.

Beyond fundraising events, The Shea Center actively participates in and supports numerous community organizations and events.

**We need your help to meet these growing needs.**



**VOLUNTEER WITH US!**

**DONATE TODAY!**

**ADVOCATE FOR US!**





# Upcoming Events

## ANNUAL GALA: June 17, 2023

Held at the Montage Laguna Beach, the evening includes live entertainment, music for dancing, a live auction, an online silent auction, and a gourmet dinner followed by the Michael Lewis Friends of the Disabled Awards.

**PURCHASE SPONSORSHIPS  
AND TICKETS NOW!**

### 2023 GALA COMMITTEE

Jennifer Arundale  
Michelle Barwick  
Nichole Bakke  
Sally Bull  
Susan Chaney-Purel

Bonnie Eastman  
Penny Fosheim  
Julie Frost  
Kirbette Griffin  
Lindsey Hulley

Darlene Jamroz  
Maggie Kerns  
Robin King  
Jenny Klein  
Dana Ludutsky-Green

Debbie Martin  
Agnes McGlone Swanson  
Julianna Pyott  
Georgia Redoglia  
Diane Reed

Stephanie Rogers  
Susie Roof  
Wendy Ross  
Jill Schriber  
Sonya Violette



## ANNUAL BBQ & FAMILY FAIRE: September 23, 2023

Held at The Shea Center, this event includes a fabulous BBQ dinner, rider demonstrations, country faire games and prizes, a live auction, an online silent auction, music, and dancing.

**PURCHASE SPONSORSHIPS  
AND TICKETS NOW!**

### 2023 BBQ COMMITTEE

Jennifer Corea  
Debbie Dickey  
Bonnie Eastman  
David Eastman  
Danny Espinosa  
Eric Espinoza  
Dana Green  
Kirbette Griffin  
Darlene Jamroz  
Kathi Kanan

Betsy King  
Robin King  
Gloria Kilburn  
Jenny Klein  
Heidi Knight  
Amber Landeen  
Laura McFeaters  
Connie Merritt  
Annika Moe  
Agnes Swanson

Greg Talbott  
Cheri Talbott  
Brent Turner



### 2023 BBQ SPONSORSHIP COMMITTEE

Bryan Coniglio  
Krysti Crafts  
Jeff Cunningham  
Carol Fox  
Robin King

Stephen Paulin  
Greg Talbott  
Aron Taylor  
Sonya Violette





*The* **SheaCenter**  
*for Therapeutic Riding*

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**SheaCenter.org**



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