Letter of Intent for a Future Estate Gift

Your Information

Name: _____

Address: _____

City/State/ZIP: _____

Email: _____ Phone: _____

Statement of Intent

I am pleased to inform The Shea Center for Therapeutic Riding of my intention to provide a future gift in support of its mission. I understand this Letter of Intent is **non-binding** and may be changed at any time.

Type of Future Gift

I have included The Shea Center through the following:

☐ Bequest in my will or trust

☐ Beneficiary designation (retirement plan/IRA)

☐ Beneficiary designation (life insurance policy)

☐ Other: _____

Estimated value of my future gift (optional): $_____

(Estimate is for planning purposes only and is not legally binding.)

Purpose of My Gift

Please use my gift:

☐ Wherever the need is greatest (unrestricted)

☐ Financial aid for client riders

☐ Equine care

☐ Endowment fund

Recognition preference and inclusion in *Reins of Life Society*

☐ You may list my/our name(s) as: _____

☐ I/we prefer to remain anonymous.

All information will be kept confidential and used solely for internal planning and recognition.

Signature_____ **Date:** _____

Printed Name: _____

For questions, please contact:

Holly Hadden, Chief Philanthropy Officer: hhadden@sheacenter.org or (949) 625-7876